



In Association with



PRESENTS

Integrated Course on

Banking/Project Finance and Insolvency Law Practice

Education Partner



Registration open for batch of
JUNE - AUGUST

2020

Email: courses@smpartners.in

Visit: <https://smpartners.in>

Contact :

9149216675, 7292099647

ABOUT US

S&M

S&M Partners is a platform run by professionals towards contributing to Legal Education and Practices. Our professional team which includes Advocates, Legal Academicians, Legal luminaries and Law students who are committed for the law students' welfare by empowering them with Knowledge, Experience and Wisdom. We offer wide range of Certified Online Courses which anyone can access anywhere with best learning experience. S&M Partners is a platform founded for the purpose to foster the interest of law students and strategies of our professionals will help you solve very Legal Issues. We aim to expand to serve the need of law students who are the very foundation of legal fraternity

Human Hands Together

Human Hands Together is an NGO registered as a National Society under Societies Registration Act of 1860 by the Govt. of NCT, Delhi. The Society aims to provide legal awareness to every section of the society. One of the primary objectives of the organisation is to promote the legal education and create awareness concerning it. Its aim is to spread Humanity and tries to make people aware of what's happening and to spread knowledge about what's going and asking questions on it. We have successfully launched two batches of Online Legal Drafting Course.

The Course

S&M Partner presents to you Online Course on Banking/ Project Finance and insolvency Law Practice. It is the forefront of any full house corporate law firm it involves advising and executing some of the most complex, strategically important and large scale transactions for both providers of finance as well as borrowers.

Law firm generally represents a diverse range of banks and financial institutions, public and private companies of all sizes on domestic and international transactions across every industry, commercial, financial and governmental sectors including infrastructure projects covering airports, ports, roads and highways power generation and distribution (solar, hydro, wind and thermal) oil and gas, mass rapid transit system, cement plants, schools, mining etc.

Our course will prepare you for the specialist knowledge of the sector & its issues, and comprehensive understanding of banking laws along with the debt recovery related laws which will enable you to provide the best advice to the client, if you a lawyer or will help you directly with a work given by a finance lawyer if you are an intern. So be amongst the few people who understand the depth of Banking/Project Finance and Insolvency Law Practice post CoVID-19 pandemic and stand apart.

BANKING FINANCE & INSOLVENCY LAW PRACTISE COURSE

ABOUT COURSE INSTRUCTORS

1. Mr. Shobhit Batta- Associate, Link Legal India Law Services. (Course Designer)
2. Mr. Sanjay Vashishtha- Managing Partner, Vashishtha Law Offices
3. Mr. Amit Prakash- Principal Associate, Dhir and Dhir
4. Mr. Lokesh Bulchandani- Associate, Lakshmikumaran and Shridharan

COURSE STRUCTURE

MODULE - 1

INTRODUCTION TO THE BANKING FINANCE AND PROJECT FINANCING

- Introduction to Banking and Financing
- Introduction to Project Finance
- Role of A Lawyer/Law Firm in A Banking Finance/ Project Finance Transaction
- Structuring of a Transaction

MODULE - 2

RELEVANT LAWS AND THEIR APPLICABILITY IN THE BANKING FINANCE AND PROJECT FINANCE PRACTICE (ONLY APPLICABLE PROVISIONS)

- The Banking Regulation Act, 1949
- Bankers' Books Evidence Act, 1891
- Companies Act, 2013
- Foreign Exchange Management Act, 1999
- Indian Contract Act, 1872
- Transfer of Property Act, 1882
- The Indian Stamp Act, 1899
- Income-Tax Act, 1961
- Indian Trust Act, 1882
- Insolvency and Bankruptcy Code, 2016
- Limitation Act, 1963
- The Recovery of Debts Due to Banks and Financial Institutions Act, 1993
- Registration Act, 1908,
- Reserve Bank of India Act, 1934 And Guidelines Issued by Reserve Bank of India
- Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002

MODULE - 3

DOCUMENTATION

- Term Sheet/Sanction Letter
- Determining Security
- Carrying Out Due Diligence
- Drafting and Negotiating Transaction Documents

MODULE - 4

INTRODUCTION TO INSOLVENCY AND BANKRUPTCY CODE

- Debt Related Laws in India
- Introduction to Insolvency and Bankruptcy Code of India
- About the Insolvency and Bankruptcy Code

MODULE - 5

INSOLVENCY AND BANKRUPTCY LAW PRACTICE

- Corporate Insolvency Resolution Process (CIR Process)
- Role of a lawyer in a CIR Process representing the Resolution Applicant
- Role a lawyer in a CIR Process representing Resolution Profession

MODULE - 6

REWINDING

NOTE: A DETAILED COURSE STRUCTURE WILL BE SHARED BY EACH PARTICIPANT ONCE HE/SHE REGISTERS FOR THIS COURSE

REGISTRATION PROCESS

Registration is open till **27th of May 2020**. The participants are required to fill the registration form online along with the Registration Fee. The registration fee shall be paid online via the payment link provided after filling the form.

Registration Fee: Rs. 2500 (Inclusive of GST)

For any Queries Contact

1. Aarushi Rathore: 9149216675
2. Vaibhav Shahi 7292099647

Email: Courses@smpartners.in

REGISTRATION

1. Any undergraduate student of law or any lawyer can register.
2. The registration once made cannot neither be withdrawn nor be transferred.

MODE OF CLASSES

1. The Mode of Learning will be online. The language of the Module will be partly in English and partly in Hindi.
2. All the modules will be live or prerecorded video lectures. The ID and Password to join the same shall be provided to the participants beforehand.
3. The detailed schedule of each Module will be sent before the commencement of that Module.
4. Participant can only join through their registered mail ID that they have filled in the Registration form.
5. With each Module, a written material will be provided by S&M Partners that is prepared by the course Instructors in consultation with experts. The written material will be in English language.
6. Each Module has its own importance. Hence, some module requires 2 lectures whereas some requires 4 to 5 during the course duration.
7. Participants may send their queries or doubts during the lecture in the chat box (if live), or after the lecture on the mail ID.
8. Your exams and other involvements will be taken care of while arranging the Lectures.

EVALUATION AND ATTENDANCE

1. Participants will be evaluated at different stages through assessment tests that will be open book and online.
2. On the basis of intermediate evaluation tests and final assessment test (open book), participants will be marked that will be reflected in their merit certificate.
3. A participant needs to maintain a minimum of 60% attendance in online classes and 80% in the evaluation to be eligible for the certificate. The attendance will be auto marked by the system.

PERKS

1. Five best participants will be provided an opportunity of internship with Advocates/Firms. The numbers may increase based on the performance.
2. A certificate of merit and participation to the participants.
3. Report card of each evaluation test.
4. Free career counselling, and career guidance for the seven best students.
5. Prizes worth ₹ 10,000

